



## Accounting, Auditing, Tax and Advisory Services for **Real Estate Businesses**

### Real Estate Business Practice Group: An Overview

It is impossible to engage in the business of real estate without coming across the subject of taxes. Virtually every aspect of acquiring, developing, holding, transferring and/or disposing of property has a tax implication.

The challenge is to cover all the bases... to recognize opportunities where they exist... and to manage assets in the most favorable, tax-efficient manner possible.

RBB's clients in the real estate sector benefit from our deep understanding of the many ways in which the laws of taxation and business can be used to their advantage. Our experience in entity selection, deal structuring, financing, taxation, valuation, government regulation and succession planning provides owners and developers of real estate with the right breadth of service to meet their needs – both for today and for the future.

Some of the specific ways we've helped our real estate business clients include:

- Tax advice on using trust vs. C-corp vs. S-corp structure for ownership
- Tax planning for land & property valuations, non-monetary compensation
- Analyze multiple tax scenarios for structuring development projects
- Determine tax impact of preservation restrictions on land transfers
- Perform cost segregation studies for multiple-property entities
- Identify optimal tax benefit scenarios on donations of real estate to charity
- Assist with challenging local municipalities on property tax assessments

But that's only a part of the story. For a more specific description of these and other accomplishments on behalf of our real estate clients, please call **Bill Rucci, CPA, MST or Paul Bardaro, CPA, ABV at 781.321.6065.**

### The Right Size Accounting Firm

RBB is uniquely suited to handle assignments for real estate businesses. Our size and structure allow us the flexibility to deliver superior service from a team headed by a partner of the firm, and yet remain within your established budget parameters for either a specific project or an ongoing engagement.



### Client Value Points

**Responsive and Involved Partners**

**Seasoned Accountants with Big 4 Experience**

**More Cost Efficient than Larger Firms**

**Serving Business Clients Since 1987**

**Part of an International Network of Firms**



**RUCCI, BARDARO & BARRETT PC**  
Certified Public Accountants and Business Advisors  
**THE RIGHT SIZE ACCOUNTING FIRM**

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